



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The undertone for whole birds steady to firm. Demand light to moderate, best for prompt and deferred shipments. Supplies generally light for quick ship but adequate for deferred. Trading for parts and meats light.

### EXPORT MARKET HIGHLIGHTS

Priced trading light to good centering on drums and wing items. Demand light to instances good. Supplies generally adequate for trade needs.



### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-92
TURKEYS Y TOMS UNDER 22#	87-92
TURKEYS Y TOMS 22-24#	87-92
TURKEYS Y TOMS 24-26#	88-92
TURKEYS Y TOMS 26 LBS & OVER	90-104

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-92
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	163-198
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	90-92
FRESH TURKEYS Y TOMS 14-24#	92
FROZEN TURKEYS Y HENS 8-16#	74-76
FROZEN TURKEYS Y TOMS 14-24#	74-76
FROZEN TURKEYS Y TOMS 24-28#	76-80

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<u>CURRENT SHIPMENTS 2/</u>					<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u> <u>AVG</u>	<u>WTD</u> <u>(000)</u>	<u>VOLUME</u>	<u>WTD</u> <u>AVG</u>	<u>VOLUME</u> <u>(000)</u>	<u>DEL.</u> <u>PER</u>	<u>VOLUME</u> <u>(000)</u>	<u>DEL.</u> <u>PER</u>
8-16 LB HENS									
EASTERN REGION 3/	68-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	68-69	-	-	-	-	-	-	169	SEPT
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter	Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(202)720-2403	(Chief)		Fax	(515)284-4468	
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman		Recorded	(515)284-4545	
	Fax	(404)562-5875	(Officer-In-Charge)				
	Recorded	(404)562-5856		Bell, CA	Voice	(323)269-4154	Jim Derby
Jackson, MS	Voice	(601)965-4662	Gary Brown		Fax	(323)269-5926	(Officer-In-Charge)
	Fax	(601)965-4661	(Officer-In-Charge)		Recorded	(323)260-4676	

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 JUNE, 1999.

Undertone steady on tom breast meat, frozen thigh meat steady to barely steady, mechanically separated turkey (MST) steady to fully steady. Export demand light to good with priced trading centered on drums and wings. Open priced trading consisted of frozen thigh meat (22 loads) and frozen MST (24 loads) for July shipments. Domestic trading consisted mostly of light volumes. Offerings of tom drums generally adequate with sellers gradually becoming more confident. However, some export buyers note less Russian chicken leg quarter activity and ponder possible turkey ramifications.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	98.00		98.00	240
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	95.00	20
DRUMSTICKS, TOM	18.00-20.00		18.75	160
DRUMSTICKS, TOM—FRESH		W	18.00	14
DRUMSTICKS, HEN	18.00		18.00	120
WINGS, FULL-CUT, TOM	21.00		21.00	80
WINGS, FULL-CUT, HEN		T	23.00	3
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		F	41.00	40
NECKS, TOM	14.00-14.50		14.17	120
NECKS, HEN		T	15.00	3
BREASTS, B/S, TOM 3/		F	183.00	120
BREASTS, B/S, TOM—FRESH 3/		F	190.41	332
THIGH MEAT		F	64.87	23
THIGH MEAT—FRESH		F	64.00	46
BREAST TRIM MEAT		F	110.00	40
SCAPULA MEAT				
TENDERLOINS		F	152.00	16
DESTRAPPED TENDERS	164.00		164.00	40
WING MEAT WITH SKIN		F	68.00	100
MECHANICALLY SEPARATED 4/	21.00		21.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	28.33	60
EXPORT TRADING				
DRUMSTICKS, TOMS	18.00-19.00		18.28	552
WINGS FULL-CUT - TOMS	18.00-21.00		18.66	976
WINGS, V-TYPE, TOM	20.50-21.00		20.75	208
TAILS		W	17.00	80
MECHANICALLY SEPARATED 4/		R	22.58	264
THIGH MEAT - FROZEN	63.50-64.00		63.86	144

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.